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January 31, 2002

HAND DELIVERED

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Mr. Ernest Johnson **Utilities Director Arizona Corporation Commission** 1200 West Washington Street Phoenix, AZ 85007-2927

FILING OF TEN YEAR PLANS WITH THE ACC RE:

Dear Mr. Johnson:

We are writing this letter on behalf of our client Panda Gila River, L.P., who is in the process of constructing a natural gas-fired combined cycle electric generating plant in the town of Gila Bend, in response to your memorandum dated January 11, 2002, addressed to the Arizona Transmission Providers (with a copy of the memorandum provided to Merchant Power Plants).

Panda Gila River does not own or operate any transmission facilities. The accompanying transmission requirements for the aforementioned merchant power plant will therefore be provided for by Arizona Transmission Providers. If you have any questions or would like additional information concerning this matter, please let us know.

Very truly yours,

For the Firm

C. Webb Crockett Arizona Corporation Commission

DOCKETED

CWC/lm

cc:

Panda Gila River, L.P.

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